



PONTIFICAL COLLEGE JOSEPHINUM

Creating Your Named Endowment at The Josephinum

Our Advancement Office staff will work with you and your advisors to ensure your permanent named endowment is created, named, and designated with your specific awards criteria that will live on in perpetuity at the Pontifical College Josephinum.

Your named Endowment Fund at the Josephinum:

- Allows you to leave your legacy at the only pontifical seminary located outside of Italy
- Provides a permanent source of funding designated toward the seminary's area of greatest need
- Flexibility that allows you as the donor to create specific awards criteria if so desired
- Can be established during your lifetime or it can become funded in your *Last Will & Testament*, which is known as a testamentary pledge
- Is invested in full alignment with the Catholic Church's magisterial teachings and values.

When you sign an endowment agreement with the President/Rector of the Josephinum, you as the founding donor are establishing full control of the annual distribution of your fund *in perpetuity*.

To request sample language for your own named endowment to benefit the Josephinum, please contact our Vice President for Advancement Doug Stein: dstein@pcj.edu (614) 985-2325 or our Director of Advancement Meghan Henschen at mhenschen@pcj.edu or (614) 985-2234. Your inquiry will be answered promptly!

DONOR NAME: _____

SPOUSE'S NAME (if applicable): _____

ADDRESS:

STREET	CITY	STATE	ZIP
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PREFERRED PHONE: _____ **Email Address:** _____

PCJ GRADUATION YEAR (if applicable): COLLEGE _____ PRE-THEOLOGY _____ THEOLOGY _____

Founding Principal Amount: \$ _____ **Estimated Goal Principal Value: \$** _____

Source of funding (select all that apply): ☐ Cash ☐ Appreciated securities ☐ Estate Gift

Preferred title of your named endowment: _____

My/our PCJ Endowed Fund will benefit:

- ☐ To benefit area of greatest need as determined by the PCJ President/Rector
- ☐ To fund an endowed fund per criteria I/we develop in consultation with PCJ President/Rector